COVERSHEET

3 1 1 7 1
S. E. C. Registration Number

P E T R O N
C O R P O R A T I O N
(Company's Full Name)

S M C H E A D O F F I C E C O M P L E X 4 0 S A N
M I G U E L A V E. M A N D A L U Y O N G C I T Y
(Business Adress: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

8884-9200
Company Telephone Number

1 2 / 3 1
Month Day
Fiscal Year

SEC FORM 17-C
FORM TYPE

0 5 / 0 2
Month Day
Annual Meeting
(for 2025)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023, 2024 and 2025
Secondary License Type, if Applicable

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

Total Amount of Debt Outstanding: P243,729 Million (as of March 31, 2025 - CONSO)

143,599 (as of March 31, 2025)
Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

Fiscal Numer

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **July 8, 2025**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**

4. **PETRON CORPORATION**
   Exact name of issuer as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
   Address of principal office — Postal Code

8. **(63 2) 8884-9200**
   Issuer's telephone number, including area code

9. **(None)**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	**8,915,948,400 Shares**
Preferred Stock Series 3B	**6,597,000 Shares**
Preferred Stock Series 4A	**5,000,000 Shares**
Preferred Stock Series 4B	**2,995,000 Shares**
Preferred Stock Series 4C	**6,005,000 Shares**
Preferred Stock Series 4D	**8,500,000 Shares**
Preferred Stock Series 4E	**8,330,000 Shares**
PCOR Series D Bonds Due 2025	**₱ 6.8 billion**
PCOR Series E Bonds Due 2025	**₱ 9.0 billion**
PCOR Series F Bonds Due 2027	**₱ 9.0 billion**
PCOR Series G Bonds Due 2030	**₱ 15.91 billion**
PCOR Series H Bonds Due 2032	**₱ 4.604 billion**
PCOR Series I Bonds Due 2035	**₱ 11.486 billion**
Total Debt	₱ 243,729 Million (Consolidated as of March 31, 2025)

11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

The net proceeds of the Company's offering of Series G, H, and I Bonds (the "Offering") were partially disbursed as follows:

Date of Disbursement	Use of Proceeds	Amount in Php
08 July 2025	Repayment of Short-term Loans Used to Fund Working Capital Requirements	**2,500,000,000.00**
TOTAL DISBURSEMENT IN THIS REPORT		**2,500,000,000.00**
TOTAL DISBURSEMENTS TO DATE		**2,500,000,000.00**
BALANCE OF NET PROCEEDS		**Php 29,486,294,970.00**

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php 32,000,000,000.00
Expenses related to the Offering[i]	Php 13,705,030.00
Net Proceeds[ii]	**Php 31,986,294,970.00**

[i] *Actual expenses of the Offering disbursed and paid to date include payment of filing fees with the Securities and Exchange Commission and rating fees.*

Other fees of the Offering including underwriting, selling, registry and paying agency, listing, legal, and other professional fees; taxes to be paid to the Bureau of Internal Revenue; and other miscellaneous expenses will be reported in due course.

[ii] *To be adjusted accordance with Note i above.*

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION
Issuer

July 8, 2025
Date

JHOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary