

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **July 7, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	8,915,948,400 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
PCOR Series G Bonds Due 2030	P 15.91 billion
PCOR Series H Bonds Due 2032	P 4.604 billion
PCOR Series I Bonds Due 2035	P 11.486 billion
Total Debt	P 243,729 Million (Consolidated as of March 31, 2025)

11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).


Please see attached media release entitled “Petron lists P32 billion fixed rate bonds on PDEX”.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION
Issuer

July 7, 2025
Date


JHOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary



July 7, 2025

MEDIA RELEASE

FOR PUBLICATION & BROADCAST

Petron lists P32 billion fixed rate bonds on PDEX

Petron Corporation, the country's largest oil company, successfully raised P32 billion through its issuance of fixed rate bonds listed today, July 7, on the Philippine Dealing and Exchange Corporation (PDEX). The issuance marks the final tranche of the company's P50-billion shelf registration approved by the Securities and Exchange Commission (SEC).

The total amount raised represents nearly a 1.3x oversubscription of the P25 billion base offer, resulting in an oversubscription of P7 billion. Notably, Petron's interest rates for the bonds were priced at the low end of the marketing range.

"The strong response underscores not only the success of another fundraising initiative but also the confidence investors have in our long-term vision. We are grateful for this trust and remain deeply committed to leading the charge when it comes to ensuring energy security and delivering quality petroleum products across the country," said Petron President and CEO Ramon S. Ang.

The 5-year bonds maturing in 2030 yield 6.5945% per annum, the 7-year bonds maturing in 2032 carry an interest rate of 6.9761% per annum, and the 10-year bonds maturing in 2035 yield 7.3896% per annum.

Petron remains the oil industry leader in the Philippines, operating the country's only remaining refinery in Limay, Bataan. Petron also has the widest network of service stations and terminals, ensuring a reliable and continued supply of quality fuels across the nation.

The bonds were offered to the public from June 24 to 30, 2025. The proceeds will be used to redeem the company's Series D and E bonds, and fund general corporate purposes, among others.

The oil company partnered with PNB Capital and Investment Corporation as Sole Issue Manager, and together with Bank of Commerce, BDO Capital & Investment Corporation, China Bank Capital Corporation, First Metro Investment Corporation, Land Bank of the Philippines, and Philippine Commercial Capital, Inc., as Joint Lead Underwriters and Joint Bookrunners for the Offer. BPI Capital Corporation, Development Bank of the Philippines, RCBC Capital Corporation, and Security Bank Capital Investment Corporation acted as selling agents. (30)