

COVERSHEET

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S. E. C. Registration Number

[illegible]

(Company's Full Name)

S	M	C		H	E	A	D		O	F	F	I	C	E		C	O	M	P	L	E	X		4	0		S	A	N
M	I	G	U	E	L		A	V	E		M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y			

(Business Address: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

Contact Person

8884-9200
Company Telephone Number

Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

Fiscal Year

SEC FORM 17-C

FORM TYPE

05
Month Day
Annual Meeting

Annual Meeting
(for 2025)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023, 2024 and 2025
Secondary License Type, if Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

N/A
Amended Articles Number/Section

143,599 (as of March 31, 2025)
Total No. of Stockholders

Total No. of Stockholders

Total Amount of Debt Outstanding: P243,729 Million (as of March 31, 2025 - CONSO)

Domestic Foreign

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

Fiscal Numer

LCU

LCU

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **July 1, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	8,915,948,400 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	P 243,729 Million (Consolidated as of March 31, 2025)

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11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

In relation to the public offer and sale by Petron Corporation (the "Company") of P25 billion peso retail bonds with an oversubscription option of up to P7 billion to be taken from the bond shelf registration rendered effective by the Securities and Exchange Commission (SEC) under SEC MSRD Order No. 63, Series of 2021 and valid until September 2025, please find enclosed the notice of completion of the offer as filed today by the Company with the Markets and Securities Regulation Department of the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

July 1, 2025

Date


JHOANNA JASMINE M. JAVIER-ELACIO,
Vice President – General Counsel
and Corporate Secretary

July 1, 2025

**MARKETS AND SECURITIES REGULATION DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION**

The SEC Headquarters
7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City
1209 Metro Manila



Attention: **Atty. Oliver O. Leonardo**
Director

Re: **Petron Corporation – Notification of Completion of Offer**

Gentlemen:

We refer to the public offer and sale in the Philippines (the “Offer”) by Petron Corporation (the “Company”) of the second tranche of the Bonds (the “Offer Bonds”) in the aggregate principal amount of up to P32,000,000,000.00 consisting of a base offer of P25,000,000,000.00 with an oversubscription option of up to P7,000,000,000.00 to be issued from the P50,000,000,000.00 fixed rate bonds shelf registration of the Company and listed and traded in the Philippine Dealing & Exchange Corp., for which a Certificate of Permit to Offer Securities for Sale was issued by the Securities and Exchange Commission (the “Commission”) on June 20, 2025.

In compliance with SRC Rule 8.1.1.6, the Company hereby notifies the Commission of the completion of the Offer on June 30, 2025 wherein the following Offer Bonds were sold pursuant to the said Offer:

Series	Type of Investor	Amount (in Php)	Total (in Php)
Series G Bonds	Corporate	6,884,310,000.00	15,910,000,000.00
	Individual	9,025,690,000.00	
Series H Bonds	Corporate	2,462,690,000.00	4,604,000,000.00
	Individual	2,141,310,000.00	
Series I Bonds	Corporate	9,381,860,000.00	11,486,000,000.00
	Individual	2,104,140,000.00	
TOTAL		32,000,000,000.00	32,000,000,000.00

Should you have any questions regarding the foregoing, please do not hesitate to let us know.

[SIGNATURE PAGE FOLLOWS]

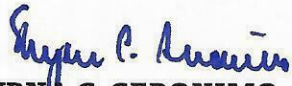
Very truly yours,

PETRON CORPORATION

By:

A handwritten signature in blue ink, appearing to read "A. Sarte", written over the printed name.

ALBERTITO S. SARTE
Deputy Chief Finance Officer and
Treasurer

A handwritten signature in blue ink, appearing to read "Myrna C. Geronimo", written over the printed name.

MYRNA C. GERONIMO
Vice President - Controllers