

COVERSHEET

3 1 1 7 1
S. E. C. Registration Number

P E T R O N
C O R P O R A T I O N
(Company's Full Name)

S M C H E A D O F F I C E C O M P L E X 4 0 S A N
M I G U E L A V E. M A N D A L U Y O N G C I T Y
(Business Address: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

8884-9200
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

AMENDED
SEC FORM 17-C
FORM TYPE

0 5 0 2
Month Day
Annual Meeting
(for 2025)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023 and 2024
Secondary License Type, if Applicable

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

143,599 (as of March 31, 2025)
Total No. of Stockholders

Total Amount of Debt Outstanding: P243,729 Million (as of March 31, 2025 - CONSO)
Domestic Foreign

To be accomplished by SEC Personnel concerned

Fiscal Numer

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **June 20, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	8,915,948,400 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	P 243,729 Million (Consolidated as of March 31, 2025)

11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

Further to our disclosures dated March 4, 2025, April 26, 2025 and June 19, 2025, the Final Offer Supplement of Petron Corporation (the "Company") in relation to its public offer and issuance of P25 billion peso retail bonds with an oversubscription option of up to P7 billion, to be taken from the bond shelf registration rendered effective by the Securities and Exchange Commission (SEC) under SEC MSRD Order No. 63, Series of 2021 and valid until September 2025, has already been posted in the company website. The Final Offer Supplement submitted earlier today was revised to reflect the updated language on the withdrawal of the offer and sale of the Offer Bonds, consistent with the Underwriting Agreement.

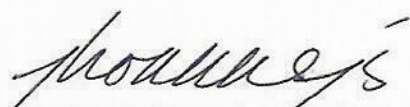
The Final Offer Supplement may be accessed through this updated link:
https://www.petron.com/wp-content/uploads/2025/06/Annex-A-Petron-Final-Offer-Supplement-19-June-2025-cleanv2-signed-and-with-annexes_for-website.pdf

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION
Issuer

June 20, 2025
Date


JHOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary


MARIA CRISSELDA T. TORCUATOR
Legal Counsel and Assistant Corporate
Secretary