



# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **June 20, 2025**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**  
Address of principal office Postal Code
8. **(63 2) 8884-9200**  
Issuer's telephone number, including area code
9. **(None)**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Stock</b>	<b>8,915,948,400 Shares</b>
<b>Preferred Stock Series 3B</b>	<b>6,597,000 Shares</b>
<b>Preferred Stock Series 4A</b>	<b>5,000,000 Shares</b>
<b>Preferred Stock Series 4B</b>	<b>2,995,000 Shares</b>
<b>Preferred Stock Series 4C</b>	<b>6,005,000 Shares</b>
<b>Preferred Stock Series 4D</b>	<b>8,500,000 Shares</b>
<b>Preferred Stock Series 4E</b>	<b>8,330,000 Shares</b>
<b>PCOR Series D Bonds Due 2025</b>	<b>P 6.8 billion</b>
<b>PCOR Series E Bonds Due 2025</b>	<b>P 9.0 billion</b>
<b>PCOR Series F Bonds Due 2027</b>	<b>P 9.0 billion</b>
<b>Total Debt</b>	<b>P 243,729 Million</b> (Consolidated as of March 31, 2025)

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11. Indicate the item numbers reported herein: **Item 9**

## Item 9 (Other Events).

Further to our disclosures dated March 4, 2025, April 26, 2025, June 19, 2025, and earlier today, June 20, 2025, Petron Corporation (the "Company") advises that it received today from the Securities and Exchange Commission the Certificate of Permit to Offer Securities for Sale for the second tranche of the bond shelf registration rendered effective by the Securities and Exchange Commission (SEC) under SEC MSD Order No. 63, Series of 2021 and valid until September 2025, consisting of P25 billion peso retail bonds with an oversubscription option of up to P7 billion (the "Permit to Sell").

Please find enclosed a copy of the Permit to Sell, which may also be accessed through this link: <https://www.petron.com/wp-content/uploads/2025/06/PETRON-CORPORATION PERMIT-TO-SELL.pdf>

### SIGNATURES

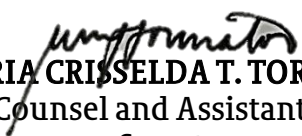
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PETRON CORPORATION**  
Issuer

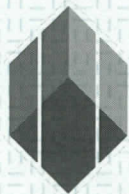
**June 20, 2025**  
Date



**JHOANNA JASMINE M. JAVIER-ELACIO**  
Vice President – General Counsel  
and Corporate Secretary



**MARIA CRISSELDA T. TORCUATOR**  
Legal Counsel and Assistant Corporate  
Secretary



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**PETRON CORPORATION**

consisting of fixed rate bonds with a base principal amount of **Twenty-Five Billion Pesos (P25,000,000,000.00)** with an oversubscription of up to **Seven Billion Pesos (P7,000,000,000.00)** comprised of **6.5945% p.a. Series G Bonds due 2030, 6.9761% p.a. Series H Bonds due 2032, and 7.3896% Series I Bonds due 2035**, representing the *second (2nd) tranche of securities* previously registered, under the Shelf Registration of Fifty Billion Pesos (P50,000,000,000.00) Debt Securities Program, covered under **MSRD Order No. 63, Series of 2021**. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 20<sup>th</sup> day of June Two Thousand and Twenty-five.



  
**ATTY. OLIVER O. LEONARDO**  
Director