

COVERSHEET

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S. E. C. Registration Number

[illegible]

(Company's Full Name)

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M	I	G	U	E	L			A	V	E			M	A	N	D	A	L	U	Y	O	N	G			C	I	T	Y					

(Business Address: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

8884-9200
Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

SEC FORM 17-C
FORM TYPE

0	5
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0	2
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 Month Day
 Annual Meeting
 (for 2025)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023 and 2024
Secondary License Type, if Applicable

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

143,599 (as of March 31, 2025)
Total No. of Stockholders

Total Amount of Debt Outstanding: P243,729 Million (as of March 31, 2025 - CONSO)

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **June 19, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	8,915,948,400 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	P 243,729 Million (Consolidated as of March 31, 2025)

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11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

Further to our disclosures dated March 4, 2025 and April 26, 2025 in connection with the public offer and issuance of P25 billion peso retail bonds with an oversubscription option of up to P7 billion to be taken from the bond shelf registration rendered effective by the Securities and Exchange Commission (SEC) under SEC MSRD Order No. 63, Series of 2021 and valid until September 2025, we advise that the Management of the Company approved today the interest rates of the Series G, Series H and Series I bonds. The final terms and conditions of the offer shall be set out in the Final Offer Supplement to be finalized in due course and will be made available in the Company website.

The interest rates of the Series G, Series H and Series I bonds are as follows:

Series G bonds: 6.5945% p.a.

Series H bonds: 6.9761% p.a.

Series I bonds: 7.3896% p.a.

SIGNATURES


Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

June 19, 2025

Date


JHOANNA JASMINE M. JAVIER-ELACIO,
Vice President – General Counsel
and Corporate Secretary