

COVER SHEET

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S.E.C. Registration Number

B	A	N	K		O	F		T	H	E		P	H	I	L	I	P	P	I	N	E		I	S	L	A	N	D	S

(Company's Full Name)

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G	A	R	D	E	N	S		T	O	W	E	R		2	,		P	A	S	E	O		D	E					
R	O	X	A	S		C	O	R	.		M	A	K	A	T	I		A	V	E	.	,							
B	E	L	-	A	I	R	,		M	A	K	A	T	I		C	I	T	Y										

(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN

Contact Person

8663-6525

Company Telephone Number

1	2		3	1
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Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

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Month Day
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS									
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 10 June 2025
Date of Report (Date of earliest event reported)
2. PW-121
SEC Identification Number
3. 000-438-366-000
BIR Tax Identification No.
4. BANK OF THE PHILIPPINE ISLANDS
Exact name of registrant as specified in its charter
5. MANILA, PHILIPPINES
Province, country or other jurisdiction of Incorporation
6.
Industry Classification Code (SEC Use Only)
7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,
BEL-AIR, MAKATI CITY (current business address)
Address of principal office

1226
Postal Code
8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
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<u>Common</u>	<u>5,283,794,223 shares</u>
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11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

BPI Lists Landmark SINAG Bonds, Marks Bold Step Forward in Sustainable Finance

MAKATI City, Philippines – The Bank of the Philippine Islands (“BPI”, “Bank” or “Registrant”) proudly announced today the successful listing of its BPI Supporting Inclusion, Nature, and Growth Bonds (the “BPI SINAG Bonds”) in the aggregate principal amount of ₱40,000,000,000 (the “Offer”) on the Philippine Dealing & Exchange Corp. (PDEX). The listing represents a pivotal moment in the Bank’s sustainability journey and sets a new record as BPI’s largest Peso bond issuance to date.

Structured with a 1.5-year tenor with an interest rate of 5.8500% p.a., paid quarterly, the BPI SINAG Bonds are fully aligned with the ASEAN Sustainability Bond Standards. The Securities and Exchange Commission (SEC) affirmed the ASEAN Sustainability Bond label for the issuance on March 17, 2025, reinforcing its alignment with recognized ESG benchmarks in the region.

Proceeds will be exclusively allocated to finance or refinance eligible green and social projects in accordance with BPI’s Sustainable Funding Framework.

“This issuance is not just a financial milestone, but an expression of our shared belief across institutional, high-net worth, and retail clients that banking can be a catalyst for positive change,” said Dino Gasmen, BPI’s Treasurer and Head of Global Markets. “The enthusiastic response to the BPI SINAG Bonds reflects a growing alignment between capital markets and sustainability. We are honored by the trust placed in us and excited to channel these funds into projects that directly benefit communities and the environment.”

The BPI SINAG Bonds also mark a significant stride in BPI’s broader ESG strategy, integrating sustainability across its business lines—from responsible lending practices to sustainable

investment products. The issuance showcases the Bank's leadership in mobilizing capital toward long-term resilience and value creation.

"BPI's legacy as a pioneering financial institution now includes being a leader in sustainable finance," Gasmen added. "We remain committed to developing innovative instruments that support the country's sustainable development goals while delivering solid value to our investors."

BPI Capital Corporation and Standard Chartered Bank are the joint lead arrangers and selling agents of the Offer.

THE BPI SINAG BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND HAVE ACCORDINGLY NOT BEEN REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BPI SINAG BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION. BPI IS SUPERVISED BY THE BANGKO SENTRAL NG PILIPINAS.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF THE PHILIPPINE ISLANDS
Registrant

10 June 2025
Date


ATTY. SHIENA ANGELA D. AQUINO
Assistant Corporate Secretary 