

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 29, 2025

2. SEC Identification Number

34001

3. BIR Tax Identification No.

000-708-174-000

4. Exact name of issuer as specified in its charter

BDO Unibank, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City

Postal Code

0726

8. Issuer's telephone number, including area code

(632)8840-7000 / 8702-6000

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	5,272,764,456	
Preferred	618,000,000	

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.

BDO

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) declaration of property dividends and as required by the Exchange, we submit the form for the change in issued and outstanding shares of the Bank reflecting only the change in the After figures of the outstanding shares, reflecting the distribution of the property dividends to be paid on 30 May 2025. The Before figures used in the Issued and Outstanding Shares portion below refers to the issued and outstanding shares as of 29 May 2025. There is no change in the number of issued shares of the Bank.

The public float will be provided after payment date on 30 May 2025.

Thank you.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	5,326,998,540	5,326,998,540

Outstanding Shares

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	5,272,764,456	5,326,993,470

Other Changes, if any

In percent	Before	After
Public float	-	-
Foreign Ownership level	25.74	25.74

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer