

COVER SHEET

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S.E.C. Registration Number

B	A	N	K		O	F		T	H	E		P	H	I	L	I	P	P	I	N	E		I	S	L	A	N	D	S

(Company's Full Name)

2	2	/	F	-	2	8	/	F		A	Y	A	L	A		T	R	I	A	N	G	L	E						
G	A	R	D	E	N	S		T	O	W	E	R		2	,		P	A	S	E	O		D	E					
R	O	X	A	S		C	O	R	.		M	A	K	A	T	I		A	V	E	.	,							
B	E	L	-	A	I	R	,		M	A	K	A	T	I		C	I	T	Y										

(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN

Contact Person

8663-6525

Company Telephone Number

1	2		3	1
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Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

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Month Day
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 23 May 2025
Date of Report (Date of earliest event reported)
2. PW-121
SEC Identification Number
3. 000-438-366-000
BIR Tax Identification No.
4. BANK OF THE PHILIPPINE ISLANDS
Exact name of registrant as specified in its charter
5. MANILA, PHILIPPINES
Province, country or other jurisdiction of Incorporation
6.
Industry Classification Code (SEC Use Only)
7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,
BEL-AIR, MAKATI CITY (current business address)
Address of principal office

1226
Postal Code
8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
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<u>Common</u>	<u>5,283,794,223 shares</u>
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11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

BPI Shortens Offer Period for BPI SINAG Bonds

MAKATI CITY, Philippines – Following strong and substantial demand for its 1.5-year Peso-denominated fixed-rate BPI Supporting Inclusion, Nature, and Growth Bonds due 2026 (“BPI SINAG Bonds”) across institutional, high-net worth, and retail clients, the Bank of the Philippine Islands (“**BPI**”, “**Bank**” or “**Registrant**”) has decided to shorten the public offer period of the BPI SINAG Bonds. The offer of the BPI SINAG Bonds (the “**Offer**”) was originally set to run from May 20, 2025 to May 30, 2025. Due to the considerable demand already received, BPI will now close the Offer ahead of schedule, at the close of business on May 26, 2025. The Bank expresses its gratitude for the investing public’s strong support of the Offer.

The BPI SINAG Bonds will be issued at par value, bearing an interest rate of 5.8500% p.a., paid quarterly. The planned issue and listing date of the BPI SINAG Bonds on June 10, 2025 with the Philippine Dealing and Exchange Corp. remains unchanged.

BPI Capital Corporation (“**BPI Capital**”) and Standard Chartered Bank (“**SCB**”) are the joint lead arrangers and selling agents of the Offer (BPI Capital and SCB are collectively referred to as “**Joint Lead Arrangers**”).

BPI and the Joint Lead Arrangers reserve the right to update the listing and issue date, and the periods prescribed above, as deemed appropriate and with due notice.

THE BPI SINAG BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND HAVE ACCORDINGLY NOT BEEN REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BPI SINAG BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION. BPI IS SUPERVISED BY THE BANGKO SENTRAL NG PILIPINAS.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF THE PHILIPPINE ISLANDS
Registrant

23 May 2025
Date


ATTY. SHIELA ANGELA D. AQUINO
Assistant Corporate Secretary

