[Date]

**PHILIPPINE DEPOSITORY & TRUST CORP.**

37/F, Tower 1,The Enterprise Center

6766 Ayala Avenue corner Paseo de Roxas

1226 Makati City, Philippines

Attention: **MS. MA. THERESA B. RAVALO**

*President & Chief Operating Officer*

Re: **Introduction of Foreign Currency Denominated Securities for Name-on-Central-Depository (NoCD) Facility**

Gentlemen:

We write to express our intent to lodge the foreign currency denominated securities listed in the attached Introduction of Foreign Currency Denominated Securities Form (**“FCY Form”**) in PDTC’s NoCD Facility.

We certify that these foreign currency denominated securities are not registered and traded or settled in the domestic market, and are and will remain eligible to be lodged in the NoCD Facility under Section 9 (Exempt Securities) and Section 10 (Exempt Transactions) of the Securities Regulation Code (SRC).

We further certify that the contents of the FCY Form and its attachments are and will remain true, accurate, and correct in all respects, unless otherwise disclosed to you in writing. We acknowledge that PDTC is entitled to fully and unconditionally rely, without any liability on its part, upon the FCY Form.

We agree to indemnify and hold PDTC free and harmless from any and all damages, loss, costs, expenses, or taxes (including legal fees and the cost of enforcing the indemnity) that may arise from the lodgment of these securities or by reason of any misstatements or inaccuracies in the form.

Very truly yours,

|  |  |
| --- | --- |
| **[Name of Broker Depository Participant]**  By: | |
| **[Name]**  [Title] | **[Name]**  [Title] |

**ACKNOWLEDGMENT**

REPUBLIC OF THE PHILIPPINES )

MAKATI CITY ) S.S.

BEFORE ME, a Notary Public in and for the City of Makati this \_\_\_th day of \_\_\_\_\_\_\_\_\_\_\_ 2016 at personally appeared the following, who has satisfactorily proven to me his identity through the below-described identification documents:

|  |  |  |
| --- | --- | --- |
| **Name** | **Identification Document/ID No.** | **Issued on / at** |

known to me and to me known to be the same person/s who executed the foregoing Introduction of Foreign Currency Denominated Securities not Registered and Traded/Settled in the Domestic Market for Name-on-Central-Depository (NoCD) Facility composed of two pages including annexes and the page on which this acknowledgement is written, and who acknowledged to me that the same is his free will and voluntary act and deed, and that of the corporation he represents.

WITNESS MY HAND AND NOTARIAL SEAL on the date and place first above written.

Doc. No.

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